

## Manulife Global Fund – Strategic Income Fund

A Three-pronged Strategy that Seeks Income while Diversifying Risk



### Important:

- Manulife Global Fund is an umbrella fund comprising a number of funds investing primarily in equity and bond securities with different investment objective and risk profile.
- Manulife Global Fund – Strategic Income Fund (the "Fund") may invest in financial derivative instruments and/or structured investment instruments (including asset-backed or mortgage-backed securities). The use of these instruments may lead to higher volatility of the fund and subject to significant risks including credit and insolvency risks. Given the leverage effect embedded in these types of instruments, in the worst case scenario, the fund could lose its entire value.
- The Fund may invest in debt securities which are below investment grade. Such investments assume greater risks because of generally reduced credit worthiness and liquidity, and greater fluctuation in value and chance of default than higher-rated securities.
- Investors may suffer substantial loss of their investments in the Fund which value is affected by the relevant risk factors as stated in the Manulife Global Fund's prospectus.
- Past performance is not indicative of future results and the Fund should be regarded as medium to long-term investments.
- The investment decision is yours but you should not invest in a fund unless the intermediary who sells it to you has advised you that it is suitable for you and has explained why, including how buying it would be consistent with your investment objectives.
- Investors should not only base on this material alone to make investment decisions.

Bonds are an asset class that provides investors with steady coupon income and promised return on the principal upon the bond's maturity. It offers relative stability and steadiness as a conservative investment.

But bond investment has more to offer than its stable and conservative nature. By tactically allocating to different types of bonds and strategically managing currencies and interest rates, a bond fund can add value to one's portfolio under both bull and bear market cycles, and high or low interest rate environments.

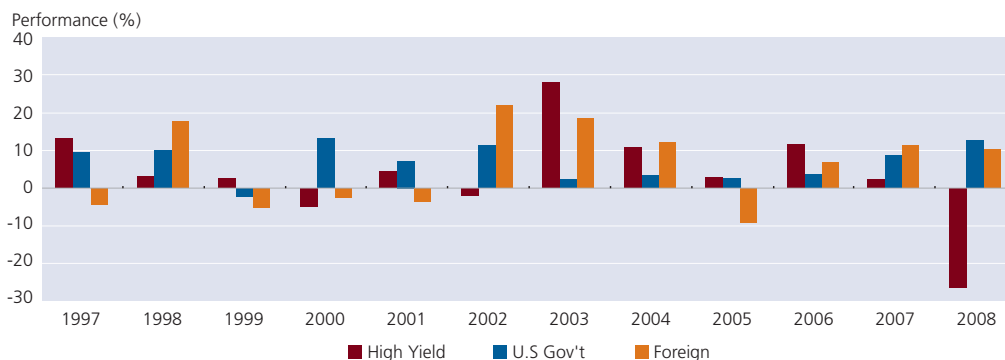
Manulife Global Fund - Strategic Income Fund (the "Fund") invests across a three-pronged universe consisting of U.S. government and agency securities, foreign government and corporate debt securities from developed and emerging markets, and U.S. high-yield bonds. The strategy allows the Fund to seek a high level of current income through flexible allocation to the three fixed-income sectors.

### Take Advantage of Bonds of Different Characteristics to Capture Opportunities

Sector	Characteristics	Opportunities		
		Yield/Return	Quality	Stability
<b>U.S.</b>	<ul style="list-style-type: none"> <li>• Full range of U.S. government and agency issues</li> <li>• Driven by macroeconomic factors</li> <li>• Yield curve analysis</li> <li>• Supply and demand considerations</li> </ul>	○	✓	✓
<b>High Yield</b>	<ul style="list-style-type: none"> <li>• Wide range of high yield credit quality</li> <li>• Yield-oriented - yield and spread opportunities</li> <li>• Fundamentally driven - highly credit-intensive</li> <li>• Relative value approach - high-yield sector rotation</li> </ul>	✓	○	✓
<b>Foreign</b>	<ul style="list-style-type: none"> <li>• Separate country and currency decisions</li> <li>• Currency analysis and hedging decisions</li> <li>• Country selections include developed and emerging markets</li> <li>• Intensive analysis of sovereign and corporate credits</li> <li>• Identify macroeconomic, fiscal, political and currency trends</li> </ul>	✓	✓	✓

### Strategic Flexibility that Emphasizes the Sector that will Perform Best

Flexibility in sector allocation allows the Fund to respond to different market environments. The low correlation of the sectors offers opportunities for diversification and greater risk adjusted returns.



Source: MFC Global Investment Management, ("MFC GIM"). MFC GIM is an asset management division of Manulife Financial.

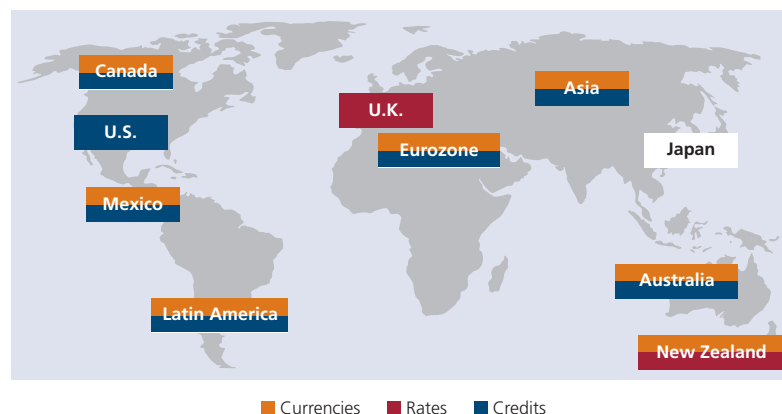
Remark: Chart depicts performance of Merrill Lynch Government Master Index (represented by U.S. Gov't), Merrill Lynch High Yield Master II Index (represented by High Yield) and Citigroup Non-U.S. World Government Bond Index (represented by Foreign). This chart is for reference and does not represent the performance of any actual investment. This is not meant to be investment advice.

## Exposure to Non-U.S. Currencies to Capture the Appreciation Opportunities

The Strategy implements currency decisions within the non-U.S. allocations, based on the investment team's forward-looking view of currency trends, cost considerations and technical analysis. It can allocate a substantial amount of investment to foreign currency assets such as bonds and credits in Brazilian reals, Canadian dollars, Australian dollars, Japanese yen, Euro-dollars, etc.

It evaluates different sectors or regions for interest rates, currency and credit risks and opportunities to capture the trend and potentials at different levels.

### Portfolio Positioning\*



\*As of March 31, 2010. Portfolio positioning is subject to change.

## Strong Investment Management Team

MFC Global Investment Management is an asset management division of Manulife Financial, with over US\$302 billion in assets under management<sup>+</sup> globally. It has over 300 investment professionals worldwide and has established offices in the U.S., Canada, Europe, Japan, and throughout Asia.

The multi-sector fixed income team has an average of over 19 years' investment experience. Daniel S. Janis, the Fund's portfolio manager, has over 25 years' experience. He is a recognized expert in foreign exchange, derivatives, and global economics.

<sup>+</sup> Assets under management information as of March 31, 2010.

## Deliberations & Key Risks

### Deliberations

The Fund may be suitable for those who hold a long term investment view and who are prepared to accept significant fluctuations in the value of their investments in order to achieve long term capital returns.

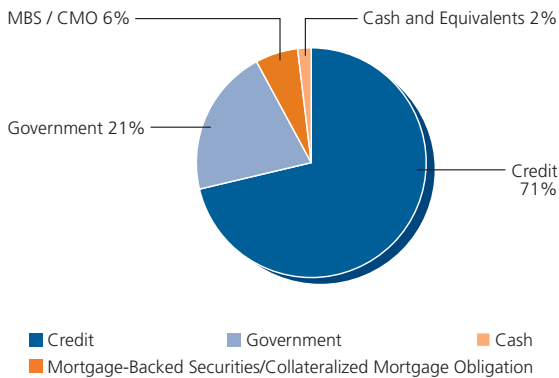
### Key Risks

- The Fund's risk profile depends on its sector allocation
- Investors should expect fluctuations in share price, yield and total return that are above average for bond strategies.
- A fall in worldwide demand for U.S. government securities could also lower the prices of these securities
- Foreign investments carry additional risks, including potentially unfavorable currency exchange rates, inadequate or inaccurate financial information, and social or political instability. These risks are greater in emerging markets. Certain derivatives could also produce disproportionate losses.
- The strategy may maintain assets in illiquid securities. Securities that have legal or contractual restrictions on resale but have a readily available market are not deemed illiquid. The strategy may not be able to sell such securities and may not be able to realise their full value upon sale.
- Investors should also consider the risks faced by all bond strategies in general, such as credit risk, interest rate risk, emerging market risk, counterparty risk, high-yield bonds risk and structured products risk, etc.
- In addition, there are a variety of risks arising from the use of Financial Derivative Instruments (FDIs). Participation in FDIs, for hedging purposes or otherwise, may expose the strategy to a higher degree of risk.

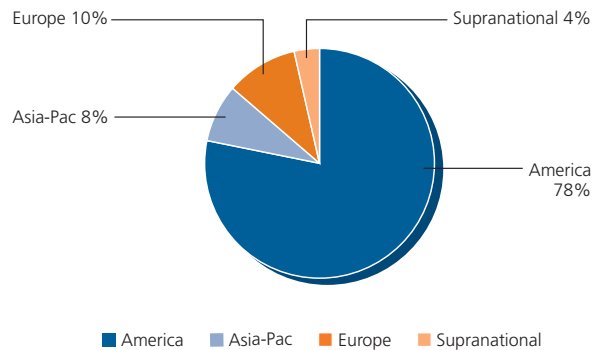


## Model Portfolio<sup>#</sup>

### Sector Breakdown



### Geographical Breakdown



Source: MFC Global Investment Management, as of April 30, 2010.

<sup>#</sup> Subject to change

Remark: Sector or country allocation may not be representative of the strategy's current or future investments and may change as market and other conditions warrant

## Fund Information

Investment Manager	MFC Global Investment Management (U.S.), LLC
Fund Currency	USD
Management Fee	1.25% per annum
Initial Sales Charge	Up to 5% of the subscription amount
Redemption Charge	Nil
Conversion Charge	Up to 1% of the Redemption Price
Minimum Initial Investment	HK\$20,000
Minimum Subsequent Investment	HK\$1,000
Performance Fee	8% on the excess of performance target <sup>^</sup>

<sup>^</sup> The performance target is 110% of the higher of the NAV per share at the close of business on the last dealing day of the last financial year, and the target NAV per share for the last financial year. Please refer to the prospectus for further details (including the risk factors) and charges.

Investment involves risks. Fund prices may go down as well as up. Past performance figures shown are not indicative of future performance. Please refer to the prospectus for further details including the risk factors, charges and features of the product.

This material has not been reviewed by the Securities and Futures Commission (SFC).

Issued by

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