

How to use Fund Price Target Alert

Wealth Management - Manulife Investment Solutions

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How to set a target

Step 1: Select a fund you would like to set a target

Please select a fund:

Fund A
Fund B
Fund C

Step 2: Upon a fund is selected, the page will be automatically refreshed and display the latest fund price of the selected fund. Input your target fund price for the selected fund and click the "SUBMIT" button to proceed

Please select a fund:

As of Date	Latest Fund Price (USD)	Target Fund Price (USD)
02-Jul-2009	1.654	1.8

* "Target Fund Price" must be expressed in monetary value and maximum 3 decimal places. No percentage is accepted.

* You are not required to input the word "above" or "below" for the "Target Fund Price" as this will be generated automatically by the system.

Step 3: Upon successful submission, the page will be refreshed and display the target entry. Repeat Steps 1 - 2 if you would like to set a target for other fund(s)

Fund Name	Target Fund Price (USD)	Submission Date	Status
Fund A	at or above 1.800	06-Jul-2009 11:15:05	delete

Step 4: When the fund price of the selected fund reaches your target, an electronic notification (e-Alert) will be sent to your designated email address

Policy number : 2870***000
As of 10/07/2009 , the following of your target is/are reached.

Fund Name	Fund Unit Price	Target Fund Price
Fund A	USD1.821	at or above USD1.800

Step 5: The status of your target entry will be updated as "Completed" . You can click the hyperlink to view the alert details

Fund Name	Target Fund Price (USD)	Submission Date	Status
Fund A	at or above 1.800	06-Jul-2009 11:15:05	Completed delete

How to cancel an existing target

Step 1: Click "delete" next to the target entry you would like to cancel

Fund Name	Target Fund Price (USD)	Submission Date	Status
Fund A	at or above 1.800	06-Jul-2009 11:15:05	delete

Step 2: The following message box will pop-up. Click the "OK" button to confirm, then the selected target entry will be deleted

Microsoft Internet Explorer

Are you sure you want to delete this instruction?

* As soon as the target entry is deleted without being replaced by another target fund price, the email e-Alert with respect to that fund will be terminated.

How to use Single Subsequent Subscription via Direct Debit

Wealth Management - Manulife Investment Solutions

Step 1: Select a direct debit account

Direct Debit Account	----- Please select ----- ----- Please select ----- 004-001-00000001 024-002-00000002
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Step 2: Input the Single Subsequent Subscription Amount in USD

Single Subsequent Subscription Amount (USD)	10000
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* Single Subsequent Subscription Amount should be maximum 2 decimal places

Step 3: Select or input the source(s) of fund

Source(s) of Fund :	
<input checked="" type="checkbox"/> Savings	<input type="checkbox"/> Wages income
<input type="checkbox"/> Self-employment income	<input type="checkbox"/> Investment income
<input type="checkbox"/> Sale of an asset	<input type="checkbox"/> Gift or inheritance
<input type="checkbox"/> Settlement of insurance	
Other (please specify) <input type="text"/>	

Step 4: Select the way you would like to allocate your fund

Allocation By	<input type="radio"/> Amounts (USD)	<input checked="" type="radio"/> Percentage
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Step 5: Select a fund you would like to subscribe

Fund Name	Allocation
----- Please select -----	<input type="text"/> delete
----- Please select -----	
Fund A	
Fund B	
Fund C	

Step 6: Input the Allocation Amount (USD) / Percentage next to the selected fund, and click the "SUBMIT" button to proceed

Fund Name	Allocation
Fund A	100 delete

ADD ROW Click this button to allocate to multiple funds. If it is not applicable, go to next step.

SUBMIT

* Allocation Amount should be maximum 2 decimal places

* Allocation Percentage for each fund should be in whole number

* To allocate to multiple funds, click the "ADD ROW" button and repeat Steps 5 - 6. If it is not applicable, go to next step.

Step 7: Verify the details and click the "CONFIRM" button to complete your instruction

Direct Debit Account :	004-001-00000001
Single Subsequent Subscription Amount (USD) :	10,000.00
Single Subsequent Subscription Amount (HKD) :	78,000.00
Exchange Rate :	7.800
Source(s) of Fund :	Savings

Fund Name	Allocation (%)
Fund A	100

CONFIRM **BACK**

Step 8: After your submission is completed, a reference number will be assigned and displayed on screen

- Thank you for your submission
- Your reference number is 123456
- Your instruction will be effective from 06-Jul-2009 upon successful processing

Step 9: You can click "Transaction Log" on the left to check the transaction status, and then click "Single Subsequent Subscription via Direct Debit" to check the transaction details

<p>RESOURCES</p> <ul style="list-style-type: none"> *Advisor Information *Forms and Documents *Transaction Log *Glossary 	<h3>Transaction Log</h3> <table border="1"> <thead> <tr> <th>Reference Number</th> <th>Policy / Shareholder Number</th> <th>Date/Time</th> <th>Transaction Description</th> <th>Status</th> </tr> </thead> <tbody> <tr> <td>123456</td> <td>2870000000</td> <td>06-Jul-2009 13:30:45</td> <td>Single Subsequent Subscription via Direct Debit</td> <td>SUCCESS</td> </tr> </tbody> </table>	Reference Number	Policy / Shareholder Number	Date/Time	Transaction Description	Status	123456	2870000000	06-Jul-2009 13:30:45	Single Subsequent Subscription via Direct Debit	SUCCESS
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